

**EXHIBIT B – Part 3**

**Monthly Fee Statement for the Period from:**  
**September 1, 2009 thru September 30, 2009**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

**NOTICE OF FILING OF MONTHLY FEE APPLICATION**

To: (1) The Debtors; (2) Counsel to the Debtors; (3) The Office of the United States Trustee; (4) Counsel to the Official Committee of Asbestos Personal Injury Claimants; (5) Counsel to the Official Committee of Asbestos Property Damage Claimants; (6) Counsel to the Official Committee of Equity Holders; and (7) Counsel to the Debtors-in-Possession Lenders (8) the Fee Auditor:

Stroock & Stroock & Lavan LLP (“Stroock”), counsel to the Official Committee of Unsecured Creditors (the “Committee”) of the above captioned debtor and debtors in possession in the above-captioned chapter 11 cases, filed and served the One Hundred and Second Monthly Fee Application of Stroock & Stroock & Lavan LLP for Interim Compensation and for Reimbursement of Expenses for the services rendered during the period September 1, 2009 through September 30, 2009, seeking compensation in the amount of \$349,937.50, and reimbursement for actual and necessary expenses in the amount of \$20,164.05.

Objections or responses to the Monthly Fee Application, if any, must be made in writing and filed with the United States Bankruptcy Court for the District of Delaware, Marine Midland Plaza, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801, on or before **December 3, 2009 at 4:00 p.m.**

Date Filed: 11/13/2009  
Docket No: 23759

At the same time you must also serve a copy of the objections or responses, if any, upon the Affected Professional and each of the following: (i) co-counsel for the Debtors, Theodore L. Freedman, Esquire, Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022 (fax number 212-446-4900), and James E. O'Neill, Esquire, Pachulski, Stang, Ziehl, Young & Jones P.C., 919 North Market Street, Suite 1600, P.O. Box 8705, Wilmington, DE 19899-8705 (Courier 19801) (fax number 302-652-4400), and Janet S. Baer, Esquire, The Law Offices of Janet S. Baer, P.C., 70 West Madison Street, Suite 2100, Chicago, IL 60602 (Fax number 312-641-2165); (ii) co-counsel to the Official Committee of Unsecured Creditors, Lewis Kruger, Esquire, Stroock & Stroock & Lavan LLP, 180 Maiden Lane, New York, New York 10038-4982 (fax number 212-806-6006), and Michael R. Lastowski, Esquire, Duane Morris LLP, 1100 N. Market Street, Suite 1200, Wilmington, Delaware 19801-1246 (fax number 302-657-4901); (iii) co-counsel to the Official Committee of Asbestos Property Damage Claimants, Scott L. Baena, Esquire, Bilzin, Sumberg, Dunn, Baena, Price & Axelrod LLP, Wachovia Building, 200 South Biscayne Boulevard, Suite 2500, Miami, Florida 33131 (fax number 305-374-7593), and Michael B. Joseph, Esquire, Ferry & Joseph, P.A., 824 Market Street, Suite 904, P.O. Box 1351, Wilmington, Delaware 19899 (fax number 302-575-1714); (iv) co-counsel to the Official Committee of Asbestos Personal Injury Claimants, Elihu Inselbuch, Esquire, Caplin & Drysdale, 399 Park Avenue, 36th Floor, New York, New York 10022 (fax number 212-644-6755), and Mark Hurford, Esquire, Campbell & Levine, LLC, 800 N. King Street, Suite 300, Wilmington, Delaware 19801 (fax number 302-426-9947); (v) co-counsel to the DIP Lender, J. Douglas Bacon, Esquire, Latham & Watkins LLP, Sears Tower, Suite 5800, Chicago, Illinois 60606 (fax number 312-993-9767), and Neil B. Glassman, Esquire, The Bayard Firm, 222 Delaware Avenue, Suite 900, P.O. 25130, Wilmington, Delaware 19899 (fax number 302-658-6395); (vi)

co-counsel to the Official Committee of Equity Holders, Thomas Moers Mayer, Esquire, Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, New York 10036 (fax number 212-715-8000), and Teresa K.D. Currier, Esquire, Saul Ewing LLP, 222 Delaware Avenue, Wilmington, Delaware 19801 (Fax number 302-421-6813); (vii) the Office of the United States Trustee, Attn: David Klauder, Esquire, 844 N. King Street, Wilmington, Delaware 19801 (fax number 302-573-6497); and (viii) the Fee Auditor, Stephen L. Bossay, Warren H. Smith and Associates, P.C., Republic Center, 325 N. St. Paul, Suite 1250, Dallas, TX 75201 (Fax number 214-722-0081).

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Dated: November 13, 2009  
Wilmington, DE

**RESPECTFULLY SUBMITTED,**

*/s/ Michael R. Lastowski*

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Co-Counsel for the Official Committee of  
Unsecured Creditors of W. R. Grace & Co., et al.

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

**ONE HUNDRED AND SECOND MONTHLY FEE APPLICATION OF STROOCK &  
STROOCK & LAVAN LLP FOR COMPENSATION FOR SERVICES RENDERED  
AND REIMBURSEMENT OF EXPENSES AS COUNSEL TO THE OFFICIAL  
COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD  
FROM SEPTEMBER 1, 2009 THROUGH SEPTEMBER 30, 2009**

Name of Applicant	<b>Stroock &amp; Stroock &amp; Lavan LLP</b>
Authorized to Provide Professional Services to:	<b>Official Committee of Unsecured Creditors</b>
Date of Retention:	<b>April 12, 2001</b>
Period for which compensation and reimbursement is sought	<b>September 1, 2009 – September 30, 2009</b>
Amount of Compensation sought as actual, reasonable and necessary:	<b>\$349,937.50 (80%: \$279,950.00)</b>
Amount of Expense Reimbursement sought as actual, reasonable and necessary:	<b>\$20,164.05(Stroock)</b>
This is an: <input checked="" type="checkbox"/> interim <input type="checkbox"/> final application	

**Attachment A****Monthly Interim Fee Applications**

		Payment Requested:		CNO Filed Approving:	
Date Filed	Period Covered	Fees	Expenses	Fees	Expenses
May 30, 2001 D.I.339	4/12/01-4/30/01	\$138,926.00	\$1,975.13	\$111,140.80	\$1,975.13
July 2, 2001 D.I.613	5/1/01 – 5/31/01	\$139,928.75	\$6,884.73	\$111,943.00	\$6,884.73
July 30, 2001 D.I.772	6/1/01 – 6/30/01	\$91,019.00	\$10,458.14	\$72,815.20	\$10,458.14
September 5, 2001 D.I.889	7/1/01-7/31/01	\$92,308.00	\$5,144.37	\$73,846.40	\$5,144.37
October 2, 2001 D.I.983	8/1/01 8/31/01	\$53,873.50	\$3,069.88	\$43,098.80	\$3,069.88
October 31, 2001 D.I.1058	9/1/01 – 9/30/01	\$58,742.00	\$6,801.32	\$46,993.60	\$6,801.32
November 26, 2001 D.I.1239	10/1/01 – 10/31/01	\$101,069.00	\$3,562.09	\$80,855.20	\$3,562.09
January 8, 2002 D.I.1470	11/1/01 – 11/30/01	\$136,368.50	\$8,847.34	\$109,094.80	\$8,847.34
February 1, 2002 D.I.1608	12/01/01 – 12/31/01	\$92,064.50	\$9,471.47	\$73,651.60	\$9,471.47
March 14, 2002 D.I.1812	01/01/02 – 01/31/02	\$100,231.50	\$14,675.58	\$80,185.20	\$14,675.58
April 22, 2002 D.I.1951	02/01/02 – 02/28/02	\$88,974.50	\$16,863.97	\$71,179.60	\$16,863.97
May 8, 2002 D.I.2029	03/01/02 – 03/31/02	\$77,964.25	\$1,190.44	\$62,371.40	\$1,190.44
June 3, 2002 D.I.2156	04/01/02-04/30/02	\$97,251.50	\$1,816.40 (Stroock) \$9,772.37 (Chambers)	\$77,801.20	\$11,588.86

July 2, 2002 D.I.2324	05/01/02 – 05/31/02	\$74,910.75	\$2,9154.43 (Stroock) \$43,190.69 (Chambers)	\$59,928.60	\$46,105.12
August 5, 2002 D.I.2495	06/01/02 – 06/30/02	\$73,096.75	\$2,054.05 (Stroock) \$114,666.72 (Chambers)	\$58,477.4011	\$116,720.77
September 20, 2002 D.I.2720	07/01/02 – 07/31/02	\$90,903.27	\$1,250.79 (Stroock) \$11,996.25 (Chambers)	\$72,722.61	\$13,274.04
October 29, 2002 D.I.2898	08/01/02 – 08/31/02	\$93,151.25	\$11,539.51 (Stroock) \$5,046.70 (Chambers)	\$74,521.00	\$16,586.21
November 14, 2002 D.I.2981	09/01/02 – 09/30/02	\$96,613.25	\$15,567.77 (Stroock) \$771.50 (Chambers)	\$77,290.60	\$16,339.27
December 10, 2002 D.I.3129	10/1/02 – 10/31/02	\$68,404.00	\$2,956.54 (Stroock) \$1,780.75 (Chambers)	\$54,723.20	\$4,737.29
January 28, 2003 D.I.3286	11/1/02 – 11/30/02	\$75,345.50	\$8,712.16 (Stroock)	\$60,276.40	\$8,712.16
February 7, 2003 D.I.3349	12/1/02 – 12/31/02	\$27,683.50	\$13,332.14 (Stroock)	\$22,146.80	\$13,332.14
March 26, 2003 D.I.3552	1/1/03 – 1/31/03	\$88,139.00	\$1,210.11 (Stroock)	\$70,511.20	\$1,210.11
April 7, 2003 D.I.3626	2/1/03 – 2/28/03	\$76,313.00	\$2,022.78 (Stroock) \$1,077.80 (Chambers)	\$61,050.40	\$3,100.58
April 29, 2003 D.I. 3718	3/1/03 – 3/31/03	\$60,163.50	\$6,191.15 (Stroock)	\$48,130.80	\$6,191.15
June 2, 2003 D.I. 3850	4/1/03 – 4/30/03	\$60,269.00	\$814.02 (Stroock) \$2,043.00 (Chambers)	\$48,215.20	\$2,857.02
July 1, 2003 D.I. 3983	5/1/03 – 5/31/03	\$111,990.50	\$691.84 (Stroock) \$9,830.50 (Chambers)	\$89,592.40	\$10,522.34
August 5, 2003 D.I. 4152	6/1/03 – 6/30/03	\$43,824.00	\$1,220.42 (Stroock) \$61,755.00 (Chambers)	\$35,059.20	\$62,975.42
September 4, 2003 D.I. 4381	7/1/03 – 7/31/03	\$79,090.50	\$2,301.33 (Stroock) \$14,274.25 (Chambers)	\$55,941.60	\$16,575.58
September 30, 2003 D.I. 4512	8/1/03 – 8/31/03	\$69,927.00	\$1,164.19 (Stroock) \$12,488.94 (Chambers)	\$55,941.60	\$13,653.13

October 29, 2003 D.I. 4625	9/1/03 – 9/30/03	\$69,409.50	\$1,076.94 (Stroock) \$10,102.00 (Chambers)	\$55,527.60	\$11,178.94
December 19, 2002 D.I. 4843	10/1/03 – 10/31/03	\$96,980.50	\$3,800.45 (Stroock) \$42,881.50 (Chambers)	\$77,584.40	\$46,681.95
January 23, 2003 D.I. 4976	11/1/03 – 11/30/03	\$66,428.50	\$1,225.38 (Stroock) \$30,463.00 (Navigant f/k/a Chambers)	\$53,142.80	\$31,688.38
February 4, 2004 D.I. 5056	12/1/03 – 12/31/03	\$52,321.50	\$924.99 (Stroock) \$27,005.00 (Navigant f/k/a Chambers)	\$41,857.20	\$27,929.99
March 17, 2004 D.I. 5309	1/1/04 – 1/31/04	\$65,980.50	\$1,917.93 (Stroock) \$47,654.57 (Navigant f/k/a Chambers)	\$52,784.40	\$49,572.50
April 6, 2004 D.I. 5406	2/1/04 – 2/29/04	\$90,421.50	\$3,636.48 (Stroock) \$35,492.50 (Navigant f/k/a Chambers)	\$72,337.20	\$39,128.98
April 28, 2004 D.I. 5498	3/1/04 – 3/31/04	\$103,524.00	\$5,567.34 (Stroock)	\$82,819.20	\$5,567.34
June 14, 2004 D.I. 5803	4/1/04 – 4/30/04	\$99,136.00	\$3,518.96 (Stroock) \$1,515.00 (Navigant February) \$49,667.00 (Navigant March) \$80,307.11 (Navigant April)	\$79,308.80	\$135,008.07
July 2, 2004 D.I. 5917	5/1/04 – 5/31/04	\$134,324.50	\$2,409.97 (Stroock) \$78,360.05 (Navigant May)	\$107,459.60	\$80,770.02
August 2, 2004 D.I. 6105	6/1/04 – 6/30/04	\$120,501.00	\$1,831.49 (Stroock) \$62,625.00 (Navigant June)	\$96,400.80	\$64,456.49
September 9, 2004 D.I. 6341	7/1/04 – 7/31/04	\$72,394.00	\$3,461.84 (Stroock) \$40,427.50 (Navigant July)	\$57,915.20	\$43,889.34
September 23, 2004 D.I. 6444	8/1/04 – 8/31/04	\$70,457.00	\$1,764.40 (Stroock)	\$56,365.60	\$1,764.40

October 14, 2004 D.I. 6625	9/1/04 – 9/30/04	\$83,903.50	\$1,535.61 (Stroock) \$27,142.00 (Navigant August)	\$67,122.80	\$28,677.61
December 3, 2004 D.I. 7086	10/1/04 – 10/31/04	\$200,155.50	\$1,368.18 (Stroock) \$ 24,659.00 (Navigant September)	\$160,124.40	\$26,027.18
January 7, 2005 D.I. 7481	11/1/04 – 11/30/04	\$218,608.50	\$14,019.09 (Stroock) \$25,102.80 (Navigant October) \$27,972.34 (Navigant November)	\$174,886.80	\$67,094.23
February 2, 2005 D.I. 7667	12/1/04 – 12/31/04	\$235,503.70	\$10,442.92 (Stroock) \$62,687.97 (Navigant December)	\$188,402.96	\$73,130.89
March 15, 2005 D.I. 8026	1/1/05 – 1/31/05	\$187,168.00	\$4,411.55 (Stroock) \$15,686.00 (Navigant January)	\$149,734.40	\$20,097.55
April 1, 2005 D.I. 8155	2/1/05 – 2/28/05	\$108,180.25	\$8,102.85 (Stroock) \$18,303.37 (Navigant February)	\$86,544.20	\$26,406.22
April 25, 2005 D.I. 8331	3/1/05 – 3/31/05	\$56,941.25	\$287.23 (Stroock) \$6,114.86 (Navigant March)	\$45,553.00	\$6,402.09
June 6, 2005 D.I. 8562	4/1/05 – 4/30/05	\$127,695.00	\$3,531.45 (Stroock) \$20,129.06 (Navigant April)	\$102,156.00	\$23,660.51
June 28, 2005 D.I. 8704	5/1/05 – 5/31/05	\$115,453.75	\$858.21(Stroock)	\$78,855.20	\$858.21
August 3, 2005 D.I. 9135	6/1/05 – 6/30/05	\$114,903.75	\$4,871.74 (Stroock) \$34,075.28 (Navigant)	\$91,923.00	\$38,947.02
September 8, 2005 D.I. 9356	7/1/05 – 7/31/05	\$117,780.75	\$2,088.44 (Stroock) \$2,211.00 (Navigant)	94,224.60	\$4,299.44
October 14, 2005 D.I. 9565	8/1/05 8/31/05	\$106,796.25	\$5,046.99 (Stroock) \$18,550.00 (Navigant)	\$85,437.00	\$23,596.99
November 1, 2005 D.I. 10951	9/1/05 9/31/05	\$67,697.50	\$1,399.68 (Stroock) \$11,197.50 (Navigant)	\$54,158.00	\$12,597.18

November 29, 2005 D.I. 11202	10/1/05 - 10/31/05	\$98,216.75	\$1,611.30 (Stroock) \$11,582.50 (Navigant)	\$78,573.40	\$13,193.80
January 9, 2006 D.I. 11507	11/1/05 11/30/05	\$104,348.00	\$2,847.45 (Stroock) \$71,598.50 (Navigant)	\$83,478.40	\$74,445.95
January 30, 2006 D.I. 11655	12/1/05 – 12/31/05	\$96,855.00	\$1,379.53 (Stroock) \$20,317.49 (Navigant)	\$77,484.00	\$21,697.02
March 1, 2006 D.I. 11921	1/1/06 – 1/31/06	\$73,383.00	\$1,810.85 (Stroock) \$14,124.01 (Navigant)	\$58,706.40	\$15,934.86
March 28, 2006 D.I. 12134	2/1/06 – 2/28/06	\$105,083.75	\$1,434.62 (Stroock) \$25,971.70 (Navigant)	\$84,067.00	\$27,406.32
May 2, 2006 D.I. 12354	3/1/2006 - 3/31/2006	\$145,189.50	\$2,512.81 (Stroock) \$25,838.37 (Navigant)	\$116,151.60	\$28,351.18
May 31, 2006 D.I. 12558	4/1/2006 - 4/30/2006	\$116,817.00	\$2,141.42 (Stroock) \$7,425.00 (Navigant)	\$93,453.60	\$9,566.42
July 6, 2006 D.I. 12748	5/1/2006 – 5/31/2006	\$121,304.50	\$1,838.71 (Stroock) \$17,493.75 (Navigant)	\$97,043.60	\$19,332.46
August 1, 2006 D.I. 12899	6/1/2006 – 6/30/2006	\$94,856.50	\$1,869.66 (Stroock) \$38,548.75 (Navigant)	\$75,885.20	\$40,418.41
August 30, 2006 D.I. 13117	7/1/2006 – 7/31/2006	\$97,397.25	\$496.76 (Stroock) \$30,280.00 (Navigant)	\$77,917.80	\$30,776.76
October 2, 2006 D.I. 13336	8/1/2006- 8/31/2006	\$131,856.25	\$98.34 (Stroock) \$98,317.50 (Navigant)	\$105,485.00	\$98,415.84
November 2, 2006 D.I. 13559	9/1/2006 – 9/30/2006	\$150,960.00	\$4,147.01 (Stroock) \$91,179.11 (Navigant)	\$120,768.00	\$95,326.12
November 29, 2006 D.I. 13838	10/1/06 – 10/31/06	\$196,223.50	\$915.14 (Stroock) \$147,374.20 (Navigant)	\$156,978.89	\$148,289.34
January 12, 2007 D.I. 14292	11/1/06 – 11/30/06	\$188,638.00	\$3,370.16 (Stroock) \$133,438.70 (Navigant)	\$150,910.40	\$136,808.86
January 29, 2007 D.I. 14415	12/1/06 – 12/31/06	\$99,832.00	\$5,752.89 (Stroock) \$55,245.22 (Navigant)	\$79,865.60	\$60,998.11
March 8, 2007 D.I. 14810	1/1/2007 1/31/2007	\$77,582.00	\$962.06 (Stroock) \$90,474.74 (Navigant)	\$62,065.60	\$91,436.80

April 10, 2007 D.I. 15132	2/1/2007 2/28/2007	\$119,140.50	\$3,092.88 (Stroock) \$77,301.25 (Navigant)	\$95,312.40	\$80,394.13
May 1, 2007 D.I. 15457	3/1/2007 – 3/31/2007	\$135,228.00	\$6,635.25 (Stroock) \$104,674.53 (Navigant)	\$108,182.40	\$111,309.78
June 22, 2007 D.I. 16136	4/1/2007 – 4/30/2007	\$177,646.00	\$815.81 (Stroock) \$173,437.45 (Navigant)	\$142,116.80	\$174,253.26
July 17, 2007 D.I. 16309	5/1/2007 – 5/31/2007	\$205,937.25	\$6,405.01 (Stroock) \$162,431.03 (Navigant)	\$164,749.80	\$168,836.04
August 10, 2007 D.I. 16528	6/1/2007 – 6/30/2007	\$225,650.50	\$5,929.97 (Stroock) \$200,294.81 (Navigant)	\$180,520.40	\$206,224.78
September 14, 2007 D.I. 16822	7/1/2007 – 7/31/2007	\$157,268.50	\$4,021.65 (Stroock) \$208,116.54 (Navigant)	\$125,814.80	\$212,138.19
October 1, 2007 D.I. 16959	8/1/2007 – 8/31/2007	\$145,866.50	\$3,354.61 (Stroock) \$210,152.54 (Navigant)	\$116,693.20	\$213,507.15
November 19, 2007 D.I. 17394	9/1/2007 – 9/30/2007	\$206,908.50	\$3,056.89 (Stroock)	\$165,526.80	\$3,056.89
December 5, 2007 D.I. 17548	10/1/07 - 10/31/07	\$288,976.50	\$22,324.58 (Stroock) \$325,509.63 (Navigant)	\$231,181.20	\$347,834.21
January 11, 2008 D.I. 17803	11/1/07 – 11/30/07	\$249,372.50	\$32,780.40 (Stroock) \$162,394.93 (Navigant)	\$199,498.00	\$195,175.33
February 1, 2008 D.I. 17957	12/1/07 – 12/31/97	\$116,522.50	\$57,717.92 (Stroock) \$47,444.43 (Navigant)	\$93,218.00	\$105,162.35
March 4, 2008 D.I. 18202	1/1/08 – 1/31/08	\$201,472.50	\$3,282.80 (Stroock) \$86,070.26 (Navigant)	\$161,178.00	\$89,353.06
April 4, 2008 D.I. 18450	2/1/08 – 2/29/08	\$195,491.00	\$5,922.25 (Stroock) \$73,924.16 (Navigant)	\$156,392.80	\$79,846.41
April 29, 2008 D.I. 18639	3/1/08 – 3/31/08	\$275,659.00	\$11,217.17 (Stroock) \$69,201.53 (Navigant)	\$220,527.20	\$80,418.70
June 4, 2008 D.I. 18862	4/1/08 - 4/30/08	\$298,888.00	\$10,143.60 (Stroock) \$38,800.00 (Navigant)	\$239,110.40	\$48,943.60
July 1, 2008 D.I. 19032	5/1/08 - 5/31/08	\$138,683.50	\$3,649.95 (Stroock)	\$110,946.80	\$3,649.95

August 4, 2008 D.I. 19224	6/1/2008 - 6/30/2008	\$213,559.00	\$12,357.78 (Stroock) \$96.84 (Navigant)	\$170,847.20	\$12,454.62
September 10, 2008 D.I. 19516	7/1/2008 - 7/31/2008	\$206,087.50	\$6,717.13 (Stroock) \$259.90 (Navigant)	\$164,870.00	\$6,977.03
September 30, 2008 D.I. 19653	8/1/2008 - 8/31/2008	\$212,928.50	\$2,326.65 (Stroock)	\$170,342.80	\$2,326.65
November 6, 2008 D.I. 19949	9/1/2008 - 9/30/2008	\$226,486.50	\$2,844.77 (Stroock)	\$181,189.20	\$2,844.77
December 2, 2008 D.I. 20174	10/1/08 - 10/31/08	\$270,097.00	\$10,611.52 (Stroock)	\$216,077.60	\$10,611.52
December 30, 2008 D.I. 20384 & 20385	11/1/08 - 11/30/08	\$184,642.00	\$5,870.24 (Stroock)	\$147,713.60	\$5,870.24
February 3, 2009 D.I. 20654	12/1/08 - 12/31/08	\$102,648.50	\$4,017.80 (Stroock)	\$82,118.80	\$4,017.80
March 3, 2009 D.I. 20906	1/1/09 - 1/31/09	\$114,525.00	\$2,458.44 (Stroock)	\$91,620.00	\$2,458.44
March 30, 2009 D.I. 21152	2/1/09 - 2/28/09	\$141,569.00	\$1,627.89 (Stroock)	\$113,255.20	\$1,627.89
April 29, 2009 D.I. 21475	3/1/09 - 3/31/09	\$181,006.75	\$3,270.02 (Stroock)	\$144,805.40	\$3,270.02
May 29, 2009 D.I. 21910	4/1/09 - 4/30/09	\$187,588.50	\$1,545.41 (Stroock)	\$150,070.80	\$1,545.41
July 1, 2009 D.I. 22310	5/1/09 - 5/31/09	\$227,989.00	\$9,428.79 (Stroock)	\$182,391.20	\$9,428.79
August 6, 2009 D.I. 22709	6/1/09 - 6/30/09	\$238,611.25	\$5,960.91 (Stroock)	\$190,889.00	\$5,960.91
September 25, 2009 D.I. 23338	7/1/09 - 7/31/09	\$294,766.50	\$17,306.20 (Stroock)	\$235,813.20	\$17,306.20
October 5, 2009 D.I. 23422	8/1/09 - 8/31/09	\$299,544.25	\$7,237.57 (Stroock) \$2,812.50 (Navigant)	\$239,635.40	\$10,050.07

**WR GRACE & CO**  
**ATTACHMENT B**  
**SEPTEMBER 1, 2009 – SEPTEMBER 30, 2009**

	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>	<b>No. of Years in Position</b>
<b>Partners</b>				
Kruger, Lewis	52.8	\$ 995	\$ 52,536.00	39
Pasquale, Kenneth	169.0	825	139,425.00	9
<b>Associates</b>				
Jarashow, Mark S.	31.2	345	10,764.00	1
Keppler, Abbey L.	1.3	675	877.50	16
Krieger, Arlene G.	217.5	675	146,812.50	25
<b>Paraprofessionals</b>				
Cohen, Reuben H.	0.4	240	96.00	1
Cromwell, Marlon E.	2.9	235	681.50	1
Holzberg, Ethel H.	19.4	275	5,335.00	36
Mohamed, David	70	180	12,600.00	18
<b>Sub Total</b>				
<b>Sub Total</b>	<b>564.5</b>		<b>\$ 369,127.50</b>	
<b>Less 50% Travel</b>				
<b>Less 50% Travel</b>	<b>(24.5)</b>		<b>(19,190.00)</b>	
<b>Total</b>				
<b>Total</b>	<b>540.0</b>		<b>\$ 349,937.50</b>	

## **EXHIBIT A**

**WR GRACE & CO**  
**COMPENSATION BY PROJECT CATEGORY**  
**SEPTEMBER 1, 2009 – SEPTEMBER 30, 2009**

<b>Matter Code</b>	<b>Project Category</b>	<b>Hours</b>	<b>Amount</b>
0003	Claim Analysis Objection, Resolution & Estimation (Asbestos)	1.5	\$ 1,012.50
0009	Asset Dispositions, Sales, Uses and Leases (Section 363)	8.0	5,400.00
0013	Business Operations	1.1	742.50
0014	Case Administration	63.6	12,442.00
0015	Claims Analysis/Objections/Administration (Non-Asbestos)	1.9	1,602.50
0017	Committee, Creditors', Noteholders', or Equity Holders'	12.3	8,659.50
0018	Fee Application, Applicant	18.0	7,009.50
0019	Creditor Inquiries	1.7	1,538.50
0020	Fee Application, Others	3.4	1,354.50
0021	Employee Benefits, Pension	2.2	1,485.00
0022	Environmental Matters/Regulations/Litigation	1.6	1,080.00
0035	Travel - Non Working	49.0	38,380.00
0036	Plan and Disclosure Statement	205.5	140,575.50
0037	Hearings	193.6	147,103.00
0041	Relief from Stay Proceedings	1.1	742.50
		<b>Sub Total</b>	<b>\$ 369,127.50</b>
		<b>Less 50% Travel</b>	<b>(19,190.00)</b>
		<b>Total</b>	<b>\$ 349,937.50</b>

## STROOCK

## INVOICE

DATE	October 28, 2009
INVOICE NO.	487258
CLIENT	W R Grace & Co
	7500 Grace Drive
	Columbia, MD 21044-4098

FOR PROFESSIONAL SERVICES RENDERED in the captioned matter for the period through September 30, 2009, including:

RE	Claim Analysis Objection, Resolution & Estimation (Asbestos) 699843 0003
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DATE	DESCRIPTION	NAME	HOURS
09/04/2009	Attend to recently filed PD claim settlements.	Krieger, A.	0.3
09/21/2009	Attend to PD claims' settlements.	Krieger, A.	0.4
09/25/2009	Memorandum to R. Finke, L. Esayian re: pending property damage settlements (.3); attend to Debtors' motion approving settlement with Chartis Insurance Companies (.4).	Krieger, A.	0.7
09/30/2009	Exchanged Memoranda with R. Finke re: PD Settlements.	Krieger, A.	0.1

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Krieger, Arlene G.	1.5	\$ 675	\$ 1,012.50
TOTAL FOR PROFESSIONAL SERVICES RENDERED			\$ 1,012.50
TOTAL FOR THIS MATTER			\$ 1,012.50

## STROOCK

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RE	Asset Dispositions, Sales, Uses and Leases (Section 363) 699843 0009
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DATE	DESCRIPTION	NAME	HOURS
09/21/2009	Attend to ART Transaction materials.	Krieger, A.	0.6
09/24/2009	Attend to Debtors' motion to sell 5% of ART Equity and related materials.	Krieger, A.	0.6
09/25/2009	Attend to Debtors' motion re: ART Interest sale and agreements (2.7); exchanged memoranda with Capstone re: same (.1).	Krieger, A.	2.8
09/29/2009	Attend to Debtors' motion and related materials re ART transactions.	Krieger, A.	3.2
09/30/2009	Conference call Capstone re: ART transaction.	Krieger, A.	0.8

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Krieger, Arlene G.	8.0	\$ 675	\$ 5,400.00

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 5,400.00
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TOTAL FOR THIS MATTER	\$ 5,400.00
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## STROOCK

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RE	Business Operations 699843 0013
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DATE	DESCRIPTION	NAME	HOURS
09/30/2009	Attend to Capstone's report re: Grace's second quarter 2009 operations.	Krieger, A.	1.1

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Krieger, Arlene G.	1.1	\$ 675	\$ 742.50

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 742.50
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TOTAL FOR THIS MATTER	\$ 742.50
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## STROOCK

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RE	Case Administration 699843 0014
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DATE	DESCRIPTION	NAME	HOURS
09/01/2009	Reviewed Legal Docket to update status.	Holzberg, E.	1.1
09/01/2009	Review and update case docket no. 01-1139 (.4); obtain and circulate recently docketed pleadings in main case (1.3).	Mohamed, D.	1.7
09/02/2009	Review and update case docket no. 01-1139 (.5); obtain and circulate recently docketed pleadings in main case (2.3); review adv. pro. case no. 01-771 (.2); review court of appeals case no. 08-2069 (.2); review district court case no. 09-644 (.2).	Mohamed, D.	3.4
09/03/2009	Review and update case docket no. 01-1139 (.6); obtain and circulate recently docketed pleadings in main case (2.6); prepare documents for attorney review (.9).	Mohamed, D.	4.1
09/04/2009	Review and update case docket no. 01-1139 (.5); obtain and circulate recently filed pleadings in main case (1.7); review adv. pro. case no. 01-771 (.2); review court of appeals case no. 08-2069 (.2); review district court case no. 09-644 (.2); research and obtain certain documents for attorney review (.8).	Mohamed, D.	3.6
09/08/2009	Reviewed Legal Docket to update status.	Holzberg, E.	1.6
09/08/2009	Review and update case docket no. 01-1139 (.4); obtain and circulate recently docketed pleadings in main case (2.3); prepare documents for attorney review (1.1).	Mohamed, D.	3.8
09/09/2009	Review and update case docket no. 01-1139 (.4); obtain and circulate recently docketed pleadings in main case (.7); review case file documents (1.9); review adv. pro. case no. 01-771 (.2); review court of appeals case no. 08-	Mohamed, D.	3.6

## STROOCK

DATE	DESCRIPTION	NAME	HOURS
	2069 (.2); review district court case no. 09-644 (.2).		
09/10/2009	Review and update case docket no. 01-1139 (.3); obtain and circulate recently docketed pleadings in main case (2.4).	Mohamed, D.	2.7
09/11/2009	Reviewed Legal Docket to update status.	Holzberg, E.	1.3
09/11/2009	Review and update case docket no. 01-1139 (.3); obtain and circulate recently docketed pleadings in main case (.9); review adv. pro. case no. 01-771 (.2); review court of appeals case no. 08-2069 (.2); review district court case no. 09-644 (.2).	Mohamed, D.	1.8
09/14/2009	Reviewed Legal Docket to update status (2.1); discussion with A. Krieger (e-mail) re: status (.2).	Holzberg, E.	2.3
09/14/2009	Review and update case docket no. 01-1139 (.3); obtain and circulate recently docketed pleadings in main case (1.2); review case file documents (1.1); review adv. pro. case no. 01-771 (.2); review court of appeals case no. 08-2069 (.2); review district court case no. 09-644 (.2); obtain documents for review (.3).	Mohamed, D.	3.5
09/15/2009	Review and update case docket no. 01-1139 (.3); obtain and circulate recently docketed pleadings in main case (1.5).	Mohamed, D.	1.8
09/16/2009	Review and update case docket no. 01-1139 (.3); obtain and circulate recently docketed pleadings in main case (1.1); review adv. pro. case no. 01-771 (.2); review court of appeals case no. 08-2069 (.2); review district court case no. 09-644 (.2); prepare documents for attorney review (.4).	Mohamed, D.	2.4
09/17/2009	Review and update case docket no. 01-1139 (.3); obtain and circulate recently docketed pleadings in main case (.9).	Mohamed, D.	1.2
09/18/2009	E-mails with C. Paolini re: continued confirmation hearing	Krieger, A.	0.2

## STROOCK

DATE	DESCRIPTION	NAME	HOURS
09/18/2009	Review and update case docket no. 01-1139 (.3); obtain and circulate recently docketed pleadings in main case (1.6); review adv. pro. case no. 01-771 (.2); review court of appeals case 08-2069 (.2); review district court case no. 09-644 (.2); obtain documents for review (.5).	Mohamed, D.	3.0
09/21/2009	Reviewed Legal Docket to update status.	Holzberg, E.	1.4
09/21/2009	Review and update case docket no. 01-1139 (.3); obtain and circulate recently docketed pleadings in main case (1.0); review case file documents (1.3); review adv. pro. case no. 01-771 (.2); review court of appeals case no. 08-2069 (.2); review district court case no. 09-644 (.2); obtain documents for attorney review (.4).	Mohamed, D.	3.6
09/22/2009	Review and update case docket no. 01-1139 (.2); obtain and circulate recently docketed pleadings in main case (1.2).	Mohamed, D.	1.4
09/23/2009	Telephone call re court call reservations for LK and AGK for 9/20/09 hearing.	Krieger, A.	0.1
09/23/2009	Review and update case docket no. 01-1139 (.4); obtain and circulate recently docketed pleadings in main case (1.2); review adv. pro. case no. 01-771 (.2); review court of appeals case no. 08-2069 (.2); review district court case no. 09-644 (.2).	Mohamed, D.	2.2
09/24/2009	Review and update case docket no. 01-1139 (.3); obtain and circulate recently docketed pleadings in main case (.7); obtain documents for attorney review (.6).	Mohamed, D.	1.6
09/25/2009	Reviewed Legal Docket to update status.	Holzberg, E.	1.2
09/25/2009	Obtain documents for attorney review (.6); review adv. pro. case no. 01-771 (.2); review court of appeals case no. 08-2069 (.2); review district court case no. 09-644 (.2).	Mohamed, D.	1.2
09/28/2009	Review and update case docket no. 01-1139 (.3); obtain and circulate recently docketed pleadings in main case (1.1); obtain certain pleadings for review (.5); review adv. pro. case no. 01-771 (.2); review court of appeals case no. 08-2069 (.2); review district court case no.	Mohamed, D.	2.5

## STROOCK

DATE	DESCRIPTION	NAME	HOURS
	09-644 (.2).		
09/29/2009	Review and update case docket no. 01-1139 (.3); obtain and circulate recently docketed pleadings in main case (1.4); review case file documents (1.5).	Mohamed, D.	3.2
09/30/2009	Review and update case docket no. 01-1139 (.3); obtain and circulate recently docketed pleadings in main case (1.2); review adv. pro. case no. 01-771 (.2); review court of appeals case no. 08-2069 (.2); review district court case no. 09-644 (.2).	Mohamed, D.	2.1

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Holzberg, Ethel H.	8.9	\$ 275	\$ 2,447.50
Krieger, Arlene G.	0.3	675	202.50
Mohamed, David	54.4	180	9,792.00
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<hr/> TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 12,442.00		

<hr/> TOTAL FOR THIS MATTER	\$ 12,442.00
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## STROOCK

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RE	Claims Analysis/Objections/Administration (Non-Asbestos) 699843 0015
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DATE	DESCRIPTION	NAME	HOURS
09/01/2009	Office conference KP re: appeal of PPI decision.	Krieger, A.	0.1
09/04/2009	Attend to Preliminary Response of Norfolk Southern Railway to Debtors objection to NJ's indemnity claim (.3).	Krieger, A.	0.3
09/04/2009	Review PPI issues re: judicial notice (.4); t/c KP re: same (.3).	Kruger, L.	0.7
09/08/2009	Review new pleadings and court order.	Kruger, L.	0.3
09/18/2009	Memorandum to Capstone re motions to be filed with the court.	Krieger, A.	0.2
09/23/2009	Memoranda to Capstone re pending motions and Committee member inquiry.	Krieger, A.	0.2
09/29/2009	Memorandum to J. Baer re: General Insurance matter.	Krieger, A.	0.1

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Krieger, Arlene G.	0.9	\$ 675	\$ 607.50
Kruger, Lewis	1.0	995	995.00

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TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 1,602.50
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TOTAL FOR THIS MATTER	\$ 1,602.50
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## STROOCK

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RE	Committee, Creditors', Noteholders', or Equity Holders' 699843 0017
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DATE	DESCRIPTION	NAME	HOURS
09/01/2009	Office conference KP and then telephone conference C. Freedgood re: Committee conference call (.2); memorandum to the Committee re: 9/3/09 call (.3).	Krieger, A.	0.5
09/02/2009	Memorandum to the Committee re: 9/3/09 conference call.	Krieger, A.	0.2
09/03/2009	Conference call meeting of the Committee re: confirmation hearings, status of settlement discussions.	Krieger, A.	0.4
09/03/2009	Conference call with committee re: confirmation issues.	Pasquale, K.	0.5
09/17/2009	Attend to Committee memorandum re City of Cambridge settlement.	Krieger, A.	0.5
09/18/2009	Attend to Committee memorandum re City of Cambridge settlement.	Krieger, A.	1.8
09/20/2009	Memorandum for the Committee re: proposed settlement with the City of Cambridge and the confirmation hearings.	Krieger, A.	2.1
09/21/2009	Memoranda for the Committee re City of Cambridge settlement and confirmation hearing (.4); memoranda with the Committee re conference call re confirmation hearings (.3); telephone call Committee member re plan provisions (.3).	Krieger, A.	1.0
09/23/2009	Memorandum to the Committee re: 9/24/09 conference call (.2); exchanged memoranda with Capstone re: same (.1).	Krieger, A.	0.3
09/24/2009	Committee conference call re: confirmation hearings, emergence time frame and follow-up	Krieger, A.	1.7

## STROOCK

DATE	DESCRIPTION	NAME	HOURS
	o/c KP (.6); t/c Capstone re: plan treatment issue and pleadings thereon (1.1).		
09/24/2009	T/c with KP, AK and conference call with committee re: confirmation hearing and next steps; follow-up with AK, KP.	Kruger, L.	0.6
09/24/2009	Prep for and committee call re confirmation issues.	Pasquale, K.	0.6
09/25/2009	Telephone calls Committee member re: claims treatment and related documents.	Krieger, A.	2.1

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Krieger, Arlene G.	10.6	\$ 675	\$ 7,155.00
Kruger, Lewis	0.6	995	597.00
Pasquale, Kenneth	1.1	825	907.50

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 8,659.50
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TOTAL FOR THIS MATTER	\$ 8,659.50
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## STROOCK

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RE	Fee Application, Applicant 699843 0018
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DATE	DESCRIPTION	NAME	HOURS
09/01/2009	Worked on 100th Monthly Fee Application.	Holzberg, E.	1.5
09/04/2009	Worked on 100th Monthly Fee Application (1.1); started to review time for 101st Monthly (.5).	Holzberg, E.	1.6
09/04/2009	Attend to SSL's July 2009 fee statement.	Krieger, A.	1.3
09/06/2009	Attend to July 2009 fee and expense statement.	Krieger, A.	0.6
09/07/2009	Attend to July 2009 expense register (.4); memoranda to EH re: same (.2).	Krieger, A.	0.6
09/08/2009	Reviewed and worked on 100th Monthly Fee Application (.9); worked on 101st Monthly Fee Application (.9).	Holzberg, E.	1.8
09/11/2009	Worked on edits and review of 100th Monthly Fee Application and disbursement schedule.	Holzberg, E.	1.8
09/14/2009	Worked on 101st Monthly Fee Application.	Holzberg, E.	1.1
09/21/2009	Worked on 100th Monthly Fee Application for June and preparation for filing.	Holzberg, E.	1.4
09/22/2009	Attend to August 2008 fee statement (2.3); exchanged memoranda with MJ re: time entries (.1); office conferences EH re: disbursement register and back up (.1).	Krieger, A.	2.5
09/22/2009	Review Stroock's one hundredth monthly fee statement in preparation for filing.	Mohamed, D.	0.7
09/24/2009	Attend to August 2009 disbursements.	Krieger, A.	0.4
09/25/2009	Worked on 101st Monthly Fee Application.	Holzberg, E.	1.3
09/25/2009	Prepare certificate of service re: Stroock's one hundredth monthly fee statement and forward	Mohamed, D.	1.2

## STROOCK

DATE	DESCRIPTION	NAME	HOURS
	to local counsel for filing (.5); prepare and effectuate service re: fee statement (.7).		
09/29/2009	Office conferences EH re: August 2008 fee statement.	Krieger, A.	0.2

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Holzberg, Ethel H.	10.5	\$ 275	\$ 2,887.50
Krieger, Arlene G.	5.6	675	3,780.00
Mohamed, David	1.9	180	342.00

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 7,009.50
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TOTAL FOR THIS MATTER	\$ 7,009.50
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## STROOCK

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RE	Creditor Inquiries 699843 0019
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DATE	DESCRIPTION	NAME	HOURS
09/21/2009	T/c's bank debt holder re: confirmation hearing. Kruger, L.		0.3
09/21/2009	Telephone conferences bank debt holders re: plan and confirmation hearing.	Pasquale, K.	0.6
09/22/2009	T/c bank debt holder re: default interest issue (.3); t/c another bank debt holder re: default interest issue (.2).	Kruger, L.	0.5
09/29/2009	Telephone conference bank debt holder re: confirmation status.	Pasquale, K.	0.3

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Kruger, Lewis	0.8	\$ 995	\$ 796.00
Pasquale, Kenneth	0.9	825	742.50
<b>TOTAL FOR PROFESSIONAL SERVICES RENDERED</b>			<b>\$ 1,538.50</b>

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<b>TOTAL FOR THIS MATTER</b>	<b>\$ 1,538.50</b>
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## STROOCK

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RE	Fee Application, Others 699843 0020
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DATE	DESCRIPTION	NAME	HOURS
09/01/2009	Attend to other professionals' fee applications.	Krieger, A.	0.3
09/10/2009	Review Capstone's 22nd quarterly fee application in preparation for filing (.7); prepare notice and certificate of service re: same and forward to local counsel for filing (.6).	Mohamed, D.	1.3
09/16/2009	Prepare and effectuate service re Capstone's 22nd quarterly fee application.	Mohamed, D.	0.6
09/21/2009	Attend to other professionals' fee applications, the fee auditor's reports, related materials.	Krieger, A.	1.2

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Krieger, Arlene G.	1.5	\$ 675	\$ 1,012.50
Mohamed, David	1.9	180	342.00
<b>TOTAL FOR PROFESSIONAL SERVICES RENDERED</b>			<b>\$ 1,354.50</b>

<b>TOTAL FOR THIS MATTER</b>	<b>\$ 1,354.50</b>
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## STROOCK

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RE	Employee Benefits, Pension 699843 0021
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DATE	DESCRIPTION	NAME	HOURS
09/24/2009	Attend to Debtors' motion for authority to implement new defined contribution plan.	Krieger, A.	0.6
09/25/2009	Memorandum to A. Keppler re: Debtors' motion to implement defined contribution program.	Krieger, A.	0.2
09/29/2009	O/c AK re: new Grace defined contribution plan and related review of court order and plan description.	Keppler, A.	1.3
09/30/2009	Conference call Capstone re: Debtors' motion to implement defined contribution plan.	Krieger, A.	0.1

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Keppler, Abbey L.	1.3	\$ 675	\$ 877.50
Krieger, Arlene G.	0.9	675	607.50

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TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 1,485.00
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TOTAL FOR THIS MATTER	\$ 1,485.00
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## STROOCK

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RE	Environmental Matters/Regulations/Litigation 699843 0022
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DATE	DESCRIPTION	NAME	HOURS
09/07/2009	Attend to notice of settlement of Russell Field-related claims asserted by the City of Cambridge and other parties.	Krieger, A.	0.3
09/08/2009	Memorandum to Chris Greco re: information request to support proposed settlement of claim of City of Cambridge.	Krieger, A.	0.1
09/10/2009	Memorandum to C. Greco re: follow-up request for information supporting the City of Cambridge claim settlement.	Krieger, A.	0.1
09/13/2009	Exchanged memoranda with J. Baer re: proposed City of Cambridge claims settlement.	Krieger, A.	0.1
09/14/2009	Attend to Lydia Duff memo re: City of Cambridge settlement.	Krieger, A.	0.1
09/16/2009	E-mail to Lydia Duff re: additional information on City of Cambridge settlement.	Krieger, A.	0.1
09/26/2009	Attend to Debtors' motion for order approving stipulation with BNSF.	Krieger, A.	0.8

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Krieger, Arlene G.	1.6	\$ 675	\$ 1,080.00
<hr/> TOTAL FOR PROFESSIONAL SERVICES RENDERED			\$ 1,080.00
<hr/> TOTAL FOR THIS MATTER			\$ 1,080.00

## STROOCK

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RE	Expenses
	699843 0024

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TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 0.00
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## MATTER DISBURSEMENT SUMMARY

Outside Messenger Service	\$ 219.87
Meals	72.55
Local Transportation	284.28
Long Distance Telephone	591.14
Duplicating Costs-in House	400.60
Court Reporting Services	6580.80
O/S Information Services	367.00
In House Messenger Service	14.44
Travel Expenses - Transportation	3214.75
Travel Expenses - Lodging	3173.76
Travel Expenses - Meals	1525.36
Westlaw	3719.50

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TOTAL DISBURSEMENTS/CHARGES	\$ 20,164.05
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TOTAL FOR THIS MATTER	\$ 20,164.05
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## STROOCK

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RE	Travel - Non Working 699843 0035
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DATE	DESCRIPTION	NAME	HOURS
09/03/2009	Travel to (2.5) and from (2.3) Delaware for meeting with co-counsel re: confirmation hearing.	Krieger, A.	4.8
09/03/2009	Travel to Wilmington for meeting with co-counsel.	Pasquale, K.	4.0
09/07/2009	Travel to Pittsburgh for confirmation hearing.	Krieger, A.	3.6
09/07/2009	Travel to Pittsburgh for confirmation hearing.	Pasquale, K.	4.0
09/11/2009	Return trip to New York (weather delays).	Krieger, A.	4.5
09/11/2009	Travel from Pittsburgh confirmation hearing (flight delays).	Pasquale, K.	5.5
09/13/2009	Travel to Pittsburgh for confirmed confirmation hearing.	Krieger, A.	4.2
09/13/2009	Travel to Pittsburgh for continued confirmation hearing.	Pasquale, K.	4.0
09/14/2009	En route to Pittsburgh.	Kruger, L.	3.5
09/17/2009	Return travel from Pittsburgh to New York.	Krieger, A.	3.9
09/17/2009	En Route to NY from Pittsburgh.	Kruger, L.	3.0
09/17/2009	Return travel from Pittsburgh, PA.	Pasquale, K.	4.0

# STROOCK

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Krieger, Arlene G.	21.0	\$ 675	\$ 14,175.00
Kruger, Lewis	6.5	995	6,467.50
Pasquale, Kenneth	21.5	825	17,737.50
<hr/>			<hr/>
<b>TOTAL FOR PROFESSIONAL SERVICES RENDERED</b>		<b>\$ 38,380.00</b>	
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<b>TOTAL FOR THIS MATTER</b>		<b>\$ 38,380.00</b>	

## STROOCK

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RE	Plan and Disclosure Statement 699843 0036
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DATE	DESCRIPTION	NAME	HOURS
09/01/2009	Prepared confirmation exhibit list.	Jarashow, M.	0.4
09/01/2009	Attend to recently filed pre-trial pleadings, responses (2.9); attend to preparation for confirmation hearing (4.8); office conference DM re: exhibits for confirmation hearing (.5); memoranda to K. Love, M. Gayfan re: LK deposition (.1).	Krieger, A.	8.3
09/01/2009	Preparation for my deposition.	Kruger, L.	0.4
09/01/2009	Deposition of Ted Wechsler (telephone) (1.8); preparation for trial and Kruger deposition (5.8).	Pasquale, K.	7.6
09/02/2009	Prepared exhibit list and exhibits for use at confirmation (.7); reviewed plan proponents' papers regarding Creditors' Committee's requests for judicial notice and researched opposition to same (.8).	Jarashow, M.	1.5
09/02/2009	Preparation for and attend (telephonically) Lewis Kruger deposition (1.7); preparation for confirmation hearing including attending to newly filed pleadings (9.5).	Krieger, A.	11.2
09/02/2009	Preparation for and my deposition by Bernick defended by KP.	Kruger, L.	3.0
09/02/2009	Prep for and defended deposition of L. Kruger (3.0); preparation for confirmation hearing (witness outlines, etc.) (4.5).	Pasquale, K.	7.5
09/03/2009	Research re plan proponents' opposition to Creditors' Committee's request for judicial notice and e-mail to K. Pasquale re: same.	Jarashow, M.	5.2
09/03/2009	Meeting in Delaware with bank lenders' counsel re preparation for confirmation hearing	Krieger, A.	4.2

## STROOCK

DATE	DESCRIPTION	NAME	HOURS
	(3.3); attend to newly filed documents and preparation for confirmation hearing (.9).		
09/03/2009	T/c with KP and AK and Committee re: status of confirmation hearing and settlement negotiation (.5); t/c with KP and AK re: meeting with bank lenders counsel in preparation for confirmation hearing (.3).	Kruger, L.	0.8
09/03/2009	Meeting with R. Cobb, J. Green, A. Krieger to prepare for trial (3.2); prep for trial (2.0).	Pasquale, K.	5.2
09/04/2009	Load deposition transcripts to Livenote.	Cromwell, M.	0.8
09/04/2009	Drafting reply to Plan Proponents' opposition to Creditors' Committee's request for judicial notice (1.3); researched re evidentiary issues for K. Pasquale (1.7).	Jarashow, M.	3.0
09/04/2009	Preparation for confirmation hearing (4.8); office conference KP re: Plan Proponents' proposed order re: post-trial briefing schedule and attend meet and confer (1.0).	Krieger, A.	5.8
09/04/2009	Attention to PP's objection to judicial notice and response to same (1.0); preparation for confirmation hearing (5.3); meet and confer conference call with all parties re: post-trial briefing (.8).	Pasquale, K.	7.1
09/06/2009	Review Plan Proponents' new modifications to the Plan and related exhibits and other confirmation-related pleadings.	Krieger, A.	2.6
09/07/2009	Continued drafting reply to Plan Proponents' opposition to Creditors' Committee's request for judicial notice.	Jarashow, M.	3.9
09/07/2009	Attend to confirmation-related materials.	Krieger, A.	2.2
09/08/2009	Continued drafting reply to Plan Proponents' opposition to Creditors' Committee's request for judicial notice (5.9); drafted motion for leave to file reply and related order with the Court (1.4).	Jarashow, M.	6.3
09/08/2009	Conf call with lenders' counsel re: preparation for Phase II confirmation hearing (.5); attend to	Krieger, A.	1.5

## STROOCK

DATE	DESCRIPTION	NAME	HOURS
	status of settlement proposal (.1); attend to Debtors' proposed modification to section 3.19 (class 9) of the Plan and memorandum to KP re: same (.3); attend to recently filed pleadings and Court orders (.6).		
09/09/2009	Call with K. Pasquale re: confirmation hearing exhibits (.3); prepared confirmation exhibits (.9).	Jarashow, M.	1.2
09/09/2009	Preparation for confirmation hearing re: Committee litigation.	Krieger, A.	1.9
09/09/2009	T/c bank debt holder re: his t/c with LaForce (.2); t/c Rosenberg re: Shelnitz letter (.2); t/c Shelnitz re: settlement prospects (.3).	Kruger, L.	0.7
09/09/2009	Preparation for confirmation hearing.	Pasquale, K.	6.5
09/10/2009	Preparation for confirmation hearing re: Committee litigation.	Krieger, A.	2.9
09/10/2009	T/c KP and AK re: status of trial (.2) and re: status of settlement (.2) and t/c Rosenberg re: potential settlement (.2).	Kruger, L.	0.6
09/10/2009	Prep for confirmation trial.	Pasquale, K.	6.2
09/11/2009	Research re: evidentiary admissions.	Jarashow, M.	1.9
09/11/2009	Preparation for confirmation hearing re: Class 9 issues.	Krieger, A.	1.6
09/11/2009	Conference call with AK, KP re: confirmation hearing and next weeks schedule (.6); review of confirmation materials (.7); t/c with bank debt holders re: settlement negotiations (.3); t/c Rosenberg re: confirmation hearing (.2) and re: settlement negotiations (.2).	Kruger, L.	2.0
09/11/2009	Prep for confirmation hearing.	Pasquale, K.	2.6
09/12/2009	Research re: evidentiary admissions.	Jarashow, M.	3.6
09/12/2009	Prepare for confirmation hearing re: Class 9 issues.	Krieger, A.	2.3
09/13/2009	Research re: admissions (.4); drafted	Jarashow, M.	1.3

## STROOCK

DATE	DESCRIPTION	NAME	HOURS
	memorandum re: research results (.9).		
09/13/2009	Preparation for confirmation hearing re: post-petition interest.	Krieger, A.	5.6
09/14/2009	Drafted memorandum re: research on admissions.	Jarashow, M.	2.2
09/14/2009	Preparation for confirmation hearing re: post-petition interest and other Class 9 issues.	Krieger, A.	5.1
09/15/2009	Attend to exhibits for confirmation hearing.	Jarashow, M.	0.4
09/15/2009	Preparation for confirmation issues re: post-petition interest and other Class 9 issues.	Krieger, A.	2.4
09/16/2009	Attend to proposed post-trial scheduling order.	Krieger, A.	0.1
09/17/2009	Consideration of effective date issue.	Kruger, L.	0.8
09/18/2009	Attend to confirmation related materials.	Krieger, A.	0.9
09/18/2009	Review proposed evidence and objections in prep for meet and confer.	Pasquale, K.	1.5
09/21/2009	Office conference LK re confirmation hearings (.1); office conference KP, LK re confirmation issues (.2); attend to Anderson related evidentiary motions and responses (.5); memoranda re hearing transcripts (.3); attend to case law re confirmation issues (2.3).	Krieger, A.	3.4
09/21/2009	O/c with KP and AK re: confirmation issues (.5); review trial testimony (1.3).	Kruger, L.	1.8
09/21/2009	Confer LK, AK re plan confirmation issues (.5); attention to same and review exhibits, trial testimony (2.6).	Pasquale, K.	3.1
09/22/2009	Attend to post-trial confirmation issues.	Krieger, A.	4.9
09/22/2009	Review record of confirmation hearing.	Kruger, L.	0.9
09/22/2009	Review record in prep. for post-trial briefing.	Pasquale, K.	1.2
09/23/2009	Research for A. Krieger re: Chapter 11 Plans.	Cohen, R.	0.4
09/23/2009	Attend to post-trial confirmation issues (7.7);	Krieger, A.	7.8

## STROOCK

DATE	DESCRIPTION	NAME	HOURS
	office conference M. Magzamen re: confirmation materials (.1).		
09/23/2009	Review confirmation issues (1.1); review confirmation transcripts (.6).	Kruger, L.	1.7
09/24/2009	Met with K. Pasquale to discuss research on qualifications for expert witnesses.	Jarashow, M.	0.3
09/24/2009	Attend to post-trial confirmation materials.	Krieger, A.	5.1
09/24/2009	Review post trial confirmation issues.	Kruger, L.	0.4
09/24/2009	Attention to post-trial briefing issues, record, law (3.2); emails re: same (.3).	Pasquale, K.	3.5
09/25/2009	Load multiple deposition transcripts to Livenote.	Cromwell, M.	2.1
09/25/2009	Attend to memoranda re post-trial exhibits and deposition designations (.2); attend to post-trial materials case law and issues (2.3); exchanged memoranda with M. Cromwell re: confirmation hearing transcripts (.2); exchanged memoranda with M. Phillips re: case law (.1).	Krieger, A.	2.8
09/25/2009	Attend to post-trial briefing.	Kruger, L.	0.6
09/25/2009	Review case law for post-trial briefing and proof from hearing (3.2); emails re: same (.3).	Pasquale, K.	3.5
09/28/2009	Review exhibit list and related evidentiary issues for potential stipulation (1.2); review case law for post-hearing brief (.5).	Pasquale, K.	1.7
09/29/2009	Attend to Committee/Bank Group's exhibits and attend to other post trial confirmation issues.	Krieger, A.	6.4
09/29/2009	Revisions to exhibit chart and emails re: same (1.5); review debtors' proposed additional exhibits and draft stipulation (.5).	Pasquale, K.	2.0
09/30/2009	Attend to evidentiary stipulations and memoranda thereon (2.1); attend to post-trial confirmation materials and issues (4.7).	Krieger, A.	6.8
09/30/2009	Review proposed Ordway depo; summary and emails re: same (1.0); attention to post-hearing	Pasquale, K.	2.3

## STROOCK

DATE	DESCRIPTION	NAME	HOURS
	briefing issues and law (1.3).		

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Cohen, Reuben H.	0.4	\$ 240	\$ 96.00
Cromwell, Marlon E.	2.9	235	681.50
Jarashow, Mark S.	31.2	345	10,764.00
Krieger, Arlene G.	95.8	675	64,665.00
Kruger, Lewis	13.7	995	13,631.50
Pasquale, Kenneth	61.5	825	50,737.50

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 140,575.50
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TOTAL FOR THIS MATTER	\$ 140,575.50
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## STROOCK

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RE	Hearings 699843 0037
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DATE	DESCRIPTION	NAME	HOURS
09/01/2009	Preparation of documents and exhibits for upcoming confirmation hearing on 9/8/09.	Mohamed, D.	2.8
09/02/2009	Prepare certain documents for attorney review pertaining to the confirmation hearing scheduled for 9/8/09.	Mohamed, D.	2.1
09/03/2009	Prepare documents for attorney review re: 9/8/09 confirmation hearing.	Mohamed, D.	1.4
09/07/2009	Prep for start of confirmation trial.	Pasquale, K.	2.3
09/08/2009	Attend first day of Phase II confirmation hearing.	Krieger, A.	9.8
09/08/2009	Attend part of court hearing telephonically.	Kruger, L.	0.7
09/08/2009	Prep for (.6) and participated in confirmation hearing (9.6); conference call with lenders' counsel re: trial issues and attention to same (2.0).	Pasquale, K.	12.2
09/09/2009	Attend confirmation hearing.	Krieger, A.	9.3
09/09/2009	Prepare documents for attorney review regarding confirmation hearing.	Mohamed, D.	3.4
09/09/2009	Confirmation hearing.	Pasquale, K.	3.5
09/10/2009	Attend confirmation hearing.	Krieger, A.	7.8
09/10/2009	Confirmation hearing.	Pasquale, K.	4.0
09/11/2009	Attend confirmation hearing.	Krieger, A.	6.8
09/11/2009	Prepare documents for attorney review with regards to the confirmation hearing.	Mohamed, D.	2.1

## STROOCK

DATE	DESCRIPTION	NAME	HOURS
09/11/2009	Confirmation hearing.	Pasquale, K.	9.0
09/13/2009	Prep for confirmation hearing.	Pasquale, K.	2.5
09/14/2009	Attend confirmation hearing.	Krieger, A.	8.0
09/14/2009	Preparation for my testimony (2.4) and preparation for confirmation hearing (1.2); attend confirmation hearing (3.6).	Kruger, L.	7.2
09/14/2009	Prep for confirmation hearing.	Pasquale, K.	12.0
09/15/2009	Attend confirmation hearing.	Krieger, A.	9.8
09/15/2009	In Pittsburgh attending confirmation trial (7.5); continuing preparation for my testimony (1.8); preparation for confirmation hearing (1.6).	Kruger, L.	10.9
09/15/2009	Prep for (8.5) and participated in confirmation hearing (7.5).	Pasquale, K.	16.0
09/16/2009	Preparation for and attend confirmation hearing re: argument on post-petition interest, solvency issues.	Krieger, A.	10.3
09/16/2009	In Pittsburgh at confirmation hearing including my testimony (9.5) and o/c with KP, AK, Rick Cobb and t/c Rosenberg re court results and issues (.5); preparation for confirmation hearing (1.4).	Kruger, L.	11.4
09/16/2009	Prep for (5.1) and participate in confirmation hearing (10.4).	Pasquale, K.	15.5
09/17/2009	Attend confirmation hearing.	Krieger, A.	4.4
09/17/2009	Prep for (1.5) and participated in confirmation hearing (4.2).	Pasquale, K.	5.7
09/22/2009	Office conference LK re 9/29/09 omnibus hearing.	Krieger, A.	0.1
09/23/2009	Attend to agenda notice for 9/29/09 hearing and memoranda thereon.	Krieger, A.	0.2
09/29/2009	Attend (telephonically) omnibus hearing including status conference on confirmation issues (.9); memoranda to LK re: confirmation	Krieger, A.	1.1

## STROOCK

DATE	DESCRIPTION	NAME	HOURS
	issues (.2).		

09/29/2009	Prep for and participated by telephone in Omnibus court hearing.	Pasquale, K.	1.3
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SUMMARY OF HOURS	HOURS	RATE	TOTAL
Krieger, Arlene G.	67.6	\$ 675	\$ 45,630.00
Kruger, Lewis	30.2	995	30,049.00
Mohamed, David	11.8	180	2,124.00
Pasquale, Kenneth	84.0	825	69,300.00

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 147,103.00
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TOTAL FOR THIS MATTER	\$ 147,103.00
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## STROOCK

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RE	Relief from Stay Proceedings 699843 0041
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DATE	DESCRIPTION	NAME	HOURS
09/04/2009	Attend to Munoz motion for stay relief.	Krieger, A.	0.2
09/21/2009	Attend to Debtors' response in opposition to Fireman Funds' stay relief motion (surety claim).	Krieger, A.	0.9

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Krieger, Arlene G.	1.1	\$ 675	\$ 742.50
<b>TOTAL FOR PROFESSIONAL SERVICES RENDERED</b>			<b>\$ 742.50</b>

<b>TOTAL FOR THIS MATTER</b>	<b>\$ 742.50</b>
<b>TOTAL FOR PROFESSIONAL SERVICES RENDERED</b>	<b>\$ 369,127.50</b>
<b>TOTAL DISBURSEMENTS/CHARGES</b>	<b>\$ 20,164.05</b>
<b>TOTAL BILL</b>	<b>\$ 389,291.55</b>

Any disbursement balances shown are compiled from original sources as entered on our records to the billing date shown.  
 Any disbursements/charges invoiced to us or posted by us subsequent to that date will be reflected in future billing.

## **EXHIBIT B**

**WR GRACE & CO  
SUMMARY OF FEES**

**SEPTEMBER 1, 2009 – SEPTEMBER 30, 2009**

Outside Messenger Service	\$	219.87
Meals		72.55
Local Transportation		284.28
Long Distance Telephone		591.14
Duplicating Costs-in House		400.60
Court Reporting Services		6,580.80
O/S Information Services		367.00
In House Messenger Service		14.44
Travel Expenses - Transportation		3,214.75
Travel Expenses - Lodging		3,173.76
Travel Expenses - Meals		1,525.36
Westlaw		3,719.50
<b>TOTAL</b>	<b>\$</b>	<b>20,164.05</b>

## **EXHIBIT C**

**WR GRACE & CO**  
**DISBURSEMENT SUMMARY**  
**SEPTEMBER 1, 2009 – SEPTEMBER 30, 2009**

Outside Messenger Service	\$	219.87
Meals		72.55
Local Transportation		284.28
Long Distance Telephone		591.14
Duplicating Costs-in House		400.60
Court Reporting Services		6,580.80
O/S Information Services		367.00
In House Messenger Service		14.44
Travel Expenses - Transportation		3,214.75
Travel Expenses - Lodging		3,173.76
Travel Expenses - Meals		1,525.36
Westlaw		3,719.50
<b>TOTAL</b>	<b>\$</b>	<b>20,164.05</b>

## STROOCK

DISBURSEMENT REGISTER

DATE	October 28, 2009
INVOICE NO.	487258
CLIENT	W R Grace & Co
	7500 Grace Drive
	Columbia, MD 21044-4098

FOR EXPENSES INCURRED in the captioned matter for the period through September 30, 2009, including:

DATE	DESCRIPTION	AMOUNT
<b>Outside Messenger Service</b>		
09/14/2009	VENDOR: UPS; INVOICE#: 0000010X827379; DATE: 09/12/2009; FROM Kenneth Pasquale, 180 Maiden Lane, New York, NY TO Robert Everett Duane Morris LLP, 600 Grant Street, Pittsburgh, PA 15219 Tracking #:1Z10X8270191197825 on 09/04/2009	18.24
09/14/2009	VENDOR: UPS; INVOICE#: 0000010X827379; DATE: 09/12/2009; FROM Kenneth Pasquale, 180 Maiden Lane, New York, NY TO Robert Everett Duane Morris LLP, 600 Grant Street, Pittsburgh, PA 15219 Tracking #:1Z10X8270192051819 on 09/04/2009	18.24
09/14/2009	VENDOR: UPS; INVOICE#: 0000010X827379; DATE: 09/12/2009; FROM Kenneth Pasquale, 180 Maiden Lane, New York, NY TO Robert Everett Duane Morris LLP, 600 Grant Street, Pittsburgh, PA 15219 Tracking #:1Z10X8270195100797 on 09/04/2009	18.24
09/14/2009	VENDOR: UPS; INVOICE#: 0000010X827379; DATE: 09/12/2009; FROM Kenneth Pasquale, 180 Maiden Lane, New York, NY TO Robert A. Everett Duane Morris LLP, 600 Grant St Ste 5010, Pittsburgh, PA 15219 Tracking #:1Z10X8272490642605 on 09/04/2009	20.99
09/14/2009	VENDOR: UPS; INVOICE#: 0000010X827379; DATE: 09/12/2009; FROM Kenneth Pasquale, 180 Maiden Lane, New York, NY TO Robert Everett Duane Morris LLP, 600 Grant Street, Pittsburgh, PA 15219 Tracking #:1Z10X8272496235820 on 09/04/2009	20.99

## STROOCK

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DATE	DESCRIPTION	AMOUNT
09/14/2009	VENDOR: UPS; INVOICE#: 0000010X827379; DATE: 09/12/2009; FROM David Mohamed, 180 Maiden Lane, New York, NY TO Ken Pasquale Duane Morris LLP, Attn: Robert A. Everett, PITTSBURGH, PA 15219 Tracking #:1Z10X8271599971331 on 09/09/2009	53.96
09/14/2009	VENDOR: UPS; INVOICE#: 0000010X827379; DATE: 09/12/2009; FROM ACCTS PAYABLE, NEW YORK, NY TO Robert Everett Duane Morris LLP, Pittsburgh, PA 15219 Tracking #:1Z10X8270191197825 on 09/04/2009	4.40
09/14/2009	VENDOR: UPS; INVOICE#: 0000010X827379; DATE: 09/12/2009; FROM ACCTS PAYABLE, NEW YORK, NY TO Robert Everett Duane Morris LLP, Pittsburgh, PA 15219 Tracking #:1Z10X8270192051819 on 09/04/2009	5.48
09/14/2009	VENDOR: UPS; INVOICE#: 0000010X827379; DATE: 09/12/2009; FROM ACCTS PAYABLE, NEW YORK, NY TO Robert Everett Duane Morris LLP, Pittsburgh, PA 15219 Tracking #:1Z10X8270195100797 on 09/04/2009	4.40
09/14/2009	VENDOR: UPS; INVOICE#: 0000010X827379; DATE: 09/12/2009; FROM ACCTS PAYABLE, NEW YORK, NY TO Robert A. Everett Duane Morris LLP, Pittsburgh, PA 15219 Tracking #:1Z10X8272490642605 on 09/04/2009	4.40
09/14/2009	VENDOR: UPS; INVOICE#: 0000010X827379; DATE: 09/12/2009; FROM ACCTS PAYABLE, , NEW YORK, NY TO Robert Everett Duane Morris LLP, , Pittsburgh, PA 15219 Tracking #:1Z10X8272496235820 on 09/04/2009	4.40
09/21/2009	VENDOR: UPS; INVOICE#: 0000010X827389; DATE: 09/19/2009; FROM Kenneth Pasquale, 180 Maiden Lane, New York, NY TO Robert Everett Duane Morris LLP, 600 Grant Street-Suite 5010, Pittsburgh, PA 15219 Tracking #:1Z10X8270199017602 on 09/11/2009	18.07
09/21/2009	VENDOR: UPS; INVOICE#: 0000010X827389; DATE: 09/19/2009; FROM David Mohamed, 180 Maiden Lane, New York, NY TO David B. Siegal W.R. Grace & Co., Senior Vice President and, COLUMBIA, MD 21044 Tracking #:1Z10X8270190849337 on 09/16/2009	6.35

## STROOCK

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DATE	DESCRIPTION	AMOUNT
09/21/2009	VENDOR: UPS; INVOICE#: 0000010X827389; DATE: 09/19/2009; FROM David Mohamed, 180 Maiden Lane, New York, NY TO Dawn S. Marra Duane Morris LLP, 1100 North Market Street, WILMINGTON, DE 19801 Tracking #:1Z10X8270192564515 on 09/16/2009	6.35
09/21/2009	VENDOR: UPS; INVOICE#: 0000010X827389; DATE: 09/19/2009; FROM David Mohamed, 180 Maiden Lane, New York, NY TO David Klauder Esq. Office of the United States, 844 N. King Street Suite 2311, WILMINGTON, DE 19801 Tracking #:1Z10X8270192726528 on 09/16/2009	6.35
09/21/2009	VENDOR: UPS; INVOICE#: 0000010X827389; DATE: 09/19/2009; FROM David Mohamed, 180 Maiden Lane, New York, NY TO Bobbi Ruhlander Esq Warren H. Smith and Associates, Republic Center, DALLAS, TX 75201 Tracking #:1Z10X8270193796942 on 09/16/2009	9.01
<b>Outside Messenger Service Total</b>		<b>219.87</b>
<b>Meals</b>		
09/02/2009	VENDOR: Seamless Web; Invoice#: 562587; Date: 08/30/2009 - Ichiro (Formerly Ginji); By Ross Daniel; Order Date: 08/24/09 18:38:00	15.99
09/02/2009	VENDOR: Seamless Web; Invoice#: 562587; Date: 08/30/2009 - Haru Wall St (Min 12% Tip); By Ross Daniel; Order Date: 08/25/09 19:05:00	29.49
09/09/2009	VENDOR: Seamless Web; Invoice#: 567409; Date: 09/06/2009 - Barbarini Alimentari; By Jarashow Mark; Order Date: 09/03/09 19:29:00	27.07
<b>Meals Total</b>		<b>72.55</b>
<b>Local Transportation</b>		
09/02/2009	VENDOR: NYC Taxi; Invoice#: 874169; Invoice Date: 08/28/2009; Voucher #: 912678843; Kenneth Pasquale 08/18/2009 15:15 from 180 MAIDEN LA MANHATTAN NY to 343 7 AVE MANHATTAN NY	35.62
09/02/2009	VENDOR: NYC Taxi; Invoice#: 874169; Invoice Date: 08/28/2009; Voucher #: 912675863; Shawn Bannister 08/13/2009 21:30 from 180 MAIDEN LA MANHATTAN NY to NEW SPRINGVILLE STATE ISLAND NY	91.05

## STROOCK

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DATE	DESCRIPTION	AMOUNT
09/15/2009	VENDOR: NYC Taxi; Invoice#: 875258; Invoice Date: 09/11/2009; Voucher #: 408991; Mark Jarashow 09/03/2009 21:26 from 180 MAIDEN LA MANHATTAN NY to 520 W 48 ST MANHATTAN NY	36.73
09/23/2009	VENDOR: NYC Taxi; Invoice#: 875740; Invoice Date: 09/18/2009; Voucher #: 400478; Arlene Krieger 09/03/2009 08:45 from 10 EAST END AVE MANHATTAN NY to 343 7 AVE MANHATTAN NY	36.73
09/23/2009	VENDOR: NYC Taxi; Invoice#: 875740; Invoice Date: 09/18/2009; Voucher #: 407203; Lewis Kruger 09/02/2009 08:15 from 257 W 86 ST MANHATTAN NY to 44 E 53 ST MANHATTAN NY	46.15
09/24/2009	VENDOR: Petty Cash; INVOICE#: 091609; A. Krieger 9/4 & 9/18/09 Transp. from office to home	38.00
<b>Local Transportation Total</b>		<b>284.28</b>
<b>Long Distance Telephone</b>		
06/21/2009	VENDOR: Soundpath Legal Conferencing; INVOICE#: 2128065400- 062109; Teleconference 06-17-09	38.21
06/21/2009	VENDOR: Soundpath Legal Conferencing; INVOICE#: 2128065400- 062109; Teleconference 06-19-09	25.33
06/28/2009	VENDOR: Soundpath Legal Conferencing; INVOICE#: 2128065400- 062809; Teleconference 06-26-09	2.55
07/12/2009	VENDOR: Soundpath Legal Conferencing; INVOICE#: 2128065400- 071209; Teleconference 07-6-09	14.47
07/26/2009	VENDOR: Soundpath Legal Conferencing; INVOICE#: 2128065400- 072609; Teleconference 07-21-09	19.52
07/26/2009	VENDOR: Soundpath Legal Conferencing; INVOICE#: 2128065400- 072609; Teleconference 07-23-09	12.82
08/02/2009	VENDOR: Soundpath Legal Conferencing; INVOICE#: 2128065400- 080209; Teleconference 07-28-09	4.16
08/02/2009	VENDOR: Soundpath Legal Conferencing; INVOICE#: 2128065400- 080209; Teleconference 07-26-09 07-28-09	37.43
08/09/2009	VENDOR: Soundpath Legal Conferencing; INVOICE#: 2128065400- 08-09-09; Teleconference 08-03-09	8.61

## STROOCK

PAGE: 5

DATE	DESCRIPTION	AMOUNT
08/23/2009	VENDOR: Soundpath Legal Conferencing; INVOICE#: 2128065400-082309; Teleconference 08-18-09	38.78
09/01/2009	EXTN.795562, TEL.3026574955, S.T.12:17, DUR.00:01:35	1.11
09/02/2009	EXTN.795562, TEL.2015877123, S.T.13:11, DUR.00:00:49	0.56
09/02/2009	EXTN.795562, TEL.2145282524, S.T.13:55, DUR.00:00:44	0.56
09/02/2009	EXTN.795562, TEL.3024674430, S.T.12:47, DUR.00:00:46	0.56
09/02/2009	EXTN.795562, TEL.3024674400, S.T.12:56, DUR.00:13:55	7.78
09/02/2009	EXTN.795544, TEL.3026574942, S.T.16:39, DUR.00:14:42	8.34
09/04/2009	EXTN.795544, TEL.5613621568, S.T.09:41, DUR.00:00:27	0.56
09/08/2009	EXTN.795006, TEL.4105314212, S.T.17:12, DUR.00:06:36	3.89
09/17/2009	EXTN.795475, TEL.3026574900, S.T.16:40, DUR.00:03:20	2.22
09/21/2009	VENDOR: Chase Card Services; INVOICE#: 090209; DATE: 9/2/2009 - visa charge 8/3/09 Court Call LLC	156.00
09/21/2009	VENDOR: Chase Card Services; INVOICE#: 090209; DATE: 9/2/2009 - visa charge 8/11/09 Court Call LLC	93.00
09/21/2009	VENDOR: Chase Card Services; INVOICE#: 090209; DATE: 9/2/2009 - visa charge 8/11/09 Court Call LLC	93.00
09/21/2009	EXTN.795562, TEL.2015412126, S.T.10:26, DUR.00:06:09	3.89
09/21/2009	EXTN.795562, TEL.2015412126, S.T.10:37, DUR.00:02:39	1.67
09/25/2009	EXTN.795544, TEL.7047151728, S.T.10:34, DUR.00:28:38	16.12
<b>Long Distance Telephone Total</b>		<b>591.14</b>
<b>Duplicating Costs-in House</b>		
09/01/2009		37.60
09/01/2009		2.60
09/02/2009		1.40
09/02/2009		49.80
09/02/2009		25.20

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DATE	DESCRIPTION	AMOUNT
09/02/2009		11.30
09/02/2009		6.60
09/03/2009		35.50
09/04/2009		2.70
09/11/2009		197.20
09/11/2009		8.70
09/11/2009		12.60
09/21/2009		8.60
09/22/2009		0.70
09/23/2009		0.10
<b>Duplicating Costs-in House Total</b>		<b>400.60</b>

**Court Reporting Services**

09/02/2009	VENDOR: Jane Rose Reporting Inc.; INVOICE#: 1066450; transcript	723.60
09/05/2009	VENDOR: TSG Reporting, Inc.; INVOICE#: 082609-56281; certified transcript	881.10
09/05/2009	VENDOR: TSG Reporting, Inc.; INVOICE#: 082009-56276; certified transcript	1,466.50
09/05/2009	VENDOR: TSG Reporting, Inc.; INVOICE#: 081909-56269; transcript	1,737.80
09/17/2009	VENDOR: J & J Court Transcribers, Inc.; INVOICE#: 009-02641; federal court daily 9/14 – Court hearing (confirmation)	680.20
09/18/2009	VENDOR: J & J Court Transcribers, Inc.; INVOICE#: 209-02678; federal court daily 9/16 – Court hearing (confirmation)	743.20
09/21/2009	VENDOR: J & J Court Transcribers, Inc.; INVOICE#: 092109; federal court daily 9/17 – Court hearing (confirmation)	348.40
<b>Court Reporting Services Total</b>		<b>6,580.80</b>

**O/S Information Services**

09/15/2009	VENDOR: William Paterson University; INVOICE#: 200; DATE: 8/27/2009 - Interlibrary Loan	15.00
09/21/2009	Bloomberg Usage for Aug 3, 2009	104.00
09/21/2009	Bloomberg Usage for Aug 5, 2009	224.00
09/21/2009	Bloomberg Usage for Aug 6, 2009	24.00

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DATE	DESCRIPTION	AMOUNT
	<b>O/S Information Services Total</b>	<b>367.00</b>
<b>In House Messenger Service</b>		
09/09/2009	VENDOR: Early Bird Messenger; 9/2/2009 Bike Standard from GABRIEL to ARLENE KRIEGER, 10 EAST END AVE	14.44
	<b>In House Messenger Service Total</b>	<b>14.44</b>
<b>Travel Expenses - Transportation</b>		
09/02/2009	VENDOR: AMEX; KRIEGER /ARLENE LGA PIT LGA on 08/03/2009 – U.S. Airways flight from NY LaGuardia to Pittsburgh, back to NY LaGuardia (confirmation hearing)	235.20
09/02/2009	VENDOR: AMEX; KRIEGER /ARLENE on 08/03/2009 – Agency booking fee.	32.25
09/02/2009	VENDOR: AMEX; PASQUALE/KENNETH NYP WAS NWK on 08/12/2009 – Amtrak travel from NY Penn to Washington back to Newark (Deposition).	354.00
09/02/2009	VENDOR: AMEX; PASQUALE/KENNETH on 08/12/2009 – Agency booking fee.	32.25
09/02/2009	VENDOR: AMEX; PASQUALE/KENNETH EWR PIT EWR on 08/17/2009 (Court hearing – confirmation on 9/7/09, returning 9/11/09).	199.20
09/02/2009	VENDOR: AMEX; PASQUALE/KENNETH on 08/17/2009 – Agency booking fee.	32.25
09/02/2009	VENDOR: AMEX; INVOICE #: ROSS/DANIEL on 08/20/2009 – Agency booking fee.	32.25
09/02/2009	VENDOR: AMEX; ROSS/DANIEL NYP WAS NYP on 08/20/2009 – Amtrak from NY Penn to Washington back to NY Penn (Deposition)	288.00
09/04/2009	VENDOR(EE): KPASQUALE: 08/24/09 - 08/24/09; Court hearing in Wilmington, DE on 8/24/09	149.20
09/04/2009	VENDOR(EE): KPASQUALE: 08/24/09 - 08/24/09; Court hearing in Wilmington, DE on 8/24/09	8.50

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DATE	DESCRIPTION	AMOUNT
09/10/2009	VENDOR(EE): KPASQUALE: 09/03/09 - 09/03/09; DATE: 09-10-2009; Meeting in Wilmington, DE with bank lender group counsel (R. Cobb, J. Green) and A. Krieger re trial prep.	149.20
09/10/2009	VENDOR(EE): KPASQUALE: 09/03/09 - 09/03/09; DATE: 09-10-2009; Meeting in Wilmington, DE with bank lender group counsel (R. Cobb, J. Green) and A. Krieger re trial prep.	8.50
09/21/2009	VENDOR: Chase Card Services; INVOICE#: 090209; DATE: 9/2/2009 - visa charge 8/18/09 K Lewis 8/24/09 NY Penn to Wilmington, DE (Court Hearing)	283.00
09/21/2009	VENDOR: Chase Card Services; INVOICE#: 090209; DATE: 9/2/2009 - visa charge 8/24/09 non-refundable fee L. Kruger 8/24/09 Wilmington, DE to Penn Station (Court Hearing)	45.00
09/22/2009	VENDOR(EE): KPASQUALE: 09/09/09 - 09/15/09; Confirmation hearing in Pittsburgh, PA – taxis to and from airport and hotel in Pittsburgh, PA and Livingston, NJ	218.00
09/22/2009	VENDOR(EE): AKRIEGER: 09/07/09 - 09/11/09; William Penn Hotel to Pittsburgh Airport - 09/11/09 – Taxi Fare.	45.00
09/22/2009	VENDOR(EE): AKRIEGER: 09/07/09 - 09/11/09; LaGuardia Airport to home - 09/11/09 – Taxi Fare.	32.00
09/22/2009	VENDOR(EE): AKRIEGER: 09/13/09 - 09/17/09; Baggage Charge (Attend Confirmation Hearing ) - 9/13/09	54.00
09/22/2009	VENDOR(EE): AKRIEGER: 09/13/09 - 09/17/09; Pittsburgh Airport to William Penn Hotel - 9/13/09 – Taxi Fare.	27.00
09/22/2009	VENDOR(EE): AKRIEGER: 09/13/09 - 09/17/09; William Penn Hotel to Pittsburgh Airport - 9/17/09 – Taxi Fare.	32.00
09/22/2009	VENDOR(EE): AKRIEGER: 09/13/09 - 09/17/09; Baggage Charge - 9/17/09	50.00
09/22/2009	VENDOR(EE): AKRIEGER: 09/13/09 - 09/17/09; Change seat fee - 9/17/09	5.00
09/22/2009	VENDOR(EE): AKRIEGER: 09/13/09 - 09/17/09; LaGuardia Airport Home - 9/17/09	32.00

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DATE	DESCRIPTION	AMOUNT
09/22/2009	VENDOR(EE): LKRUGER: 09/14/09 - 09/17/09; Taxi from Pittsburgh Airport to Hotel - 9/14/09	49.00
09/22/2009	VENDOR(EE): LKRUGER: 09/14/09 - 09/17/09; Taxi from Pittsburgh Hotel to Airport- 9/17/09	48.00
09/22/2009	VENDOR(EE): KPASQUALE: 09/13/09 - 09/17/09; Confirmation hearing in Pittsburgh, PA – taxis to and from airport and hotel in Pittsburgh, PA and Livingston, NJ	214.00
09/22/2009	VENDOR(EE): KPASQUALE: 09/13/09 - 09/17/09; Confirmation hearing in Pittsburgh, PA - airfare change fee	25.00
09/22/2009	VENDOR(EE): AKRIEGER: 09/03/09 - 09/03/09; Amtrak Wilmington, DE - NY Penn - Meeting with bank lenders' counsel re confirmation issues	134.00
09/22/2009	VENDOR(EE): AKRIEGER: 09/03/09 - 09/03/09; Wilmington Station to Landis, Rath & Cobb – Taxi Fare.	8.50
09/22/2009	VENDOR(EE): AKRIEGER: 09/03/09 - 09/03/09; Landis, Rath & Cobb to Wilmington Station – Taxi.	10.00
09/22/2009	VENDOR(EE): AKRIEGER: 09/03/09 - 09/03/09; Amtrak NY Penn - Wilmington, DE - Meeting with bank lenders' counsel re confirmation issues	89.00
09/22/2009	VENDOR(EE): AKRIEGER: 09/07/09 - 09/11/09; Baggage Charge (Pittsburgh PA Trip re Confirmation Hearing) - 09/07/09	54.00
09/22/2009	VENDOR(EE): AKRIEGER: 09/07/09 - 09/11/09; Baggage Charge- 09/11/09 – (Confirmation Hearing)	50.00
09/23/2009	VENDOR: NYC Taxi; Invoice#: 875740; Invoice Date: 09/18/2009; Voucher #: 394001; Arlene Krieger 09/13/2009 16:30 from 10 EAST END AVE MANHATTAN NY to LaGuardia Airport Flushing NY for confirmation hearing in Pittsburgh.	60.56
09/23/2009	VENDOR: NYC Taxi; Invoice#: 875740; Invoice Date: 09/18/2009; Voucher #: 769518; Arlene Krieger 09/07/2009 14:55 from 10 EAST END AVE MANHATTAN NY to LaGuardia Airport Flushing NY for confirmation hearing in Pittsburgh.	60.56

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DATE	DESCRIPTION	AMOUNT
09/29/2009	VENDOR: NYC Taxi; Invoice#: 876335; Invoice Date: 09/25/2009; Voucher #: 715060; Lewis Kruger 09/14/2009 07:50 from 257 W 86 ST MANHATTAN NY to LaGuardia Airport Flushing NY for confirmation hearing in Pittsburgh.	68.33
	<b>Travel Expenses - Transportation Total</b>	<b>3,214.75</b>
	<b>Travel Expenses - Lodging</b>	
09/22/2009	VENDOR(EE): AKRIEGER: 09/07/09 - 09/11/09; 4 Nights at Omni William Penn - 09/07/09 to 09/11/09 (Confirmation Hearing)	793.44
09/22/2009	VENDOR(EE): AKRIEGER: 09/13/09 - 09/17/09; 4 Nights at Omni William Penn - 9/13/09 - 9/17/09 (Confirmation hearing)	793.44
09/22/2009	VENDOR(EE): KPASQUALE: 09/13/09 - 09/17/09; Confirmation hearing in Pittsburgh, PA; 4 Nights at Omni	793.44
09/22/2009	VENDOR(EE): KPASQUALE: 09/09/09 - 09/11/09; Confirmation hearing in Pittsburgh, PA; 4 Nights at Omni	793.44
	<b>Travel Expenses - Lodging Total</b>	<b>3,173.76</b>
	<b>Travel Expenses - Meals</b>	
09/22/2009	VENDOR(EE): KPASQUALE: 09/09/09 - 09/11/09; Confirmation hearing in Pittsburgh, PA – dinner for 2 on 9/11/09, \$33.48; lunch on 9/11/09, \$19.00; dinner for 2 on 9/10/09, \$95.65; lunch for 2 on 9/10/09, \$16.65; dinner for 2 on 9/9/09, \$97.32; lunch for 2 on 9/9/09, \$15.20; lunch for 2 on 9/8/09, \$21.00; room service on 9/7/09, \$37.70; breakfast for 2 on 9/8/09, \$33.89; room service for dinner on 9/8/09, \$36.70; breakfast for 2 on 9/9/09, \$43.99; breakfast for 2 on 9/10/09, \$39.44 and breakfast for 2 on 9/11/09, \$34.16.	524.18
09/22/2009	VENDOR(EE): AKRIEGER: 09/07/09 - 09/11/09; 2 Dinners in Pittsburgh PA on 9/7/09 and 9/8/09.	66.28
09/22/2009	VENDOR(EE): KPASQUALE: 09/13/09 - 09/17/09; Confirmation hearing in Pittsburgh, PA – Dinner for 6 on 9/14/09, \$330.00; Dinner for 7 on 9/16/09, \$385.00; breakfast for 2 at hotel on 9/17/09, \$34.43; breakfast for 2 at hotel on 9/14/09, \$28.15; room service on 9/15/09, \$37.70; lunches for 4 on 9/15/09, \$29.60 and 9/14/09, \$52.55.	897.43
09/22/2009	VENDOR(EE): AKRIEGER: 09/13/09 - 09/17/09; 2 Dinners in Pittsburgh PA on 9/13/09 and 9/17/09	37.47
	<b>Travel Expenses - Meals Total</b>	<b>1,525.36</b>

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DATE	DESCRIPTION	AMOUNT
<b>Westlaw</b>		
09/02/2009	Transactional Search by Mohamed, David	57.50
09/02/2009	Transactional Search by Jarashow, Mark S.	55.00
09/03/2009	Transactional Search by Jarashow, Mark S.	386.25
09/04/2009	Transactional Search by Jarashow, Mark S.	422.50
09/08/2009	Transactional Search by Jarashow, Mark S.	162.50
09/11/2009	Transactional Search by Jarashow, Mark S.	341.25
09/12/2009	Transactional Search by Jarashow, Mark S.	1,020.00
09/13/2009	Transactional Search by Jarashow, Mark S.	180.00
09/14/2009	Transactional Search by Jarashow, Mark S.	336.25
09/25/2009	Transactional Search by Pasquale, Kenneth	690.75
09/30/2009	Transactional Search by Krieger, Arlene G.	67.50
<b>Westlaw Total</b>		<b>3,719.50</b>

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BILL DISBURSEMENT SUMMARY

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Outside Messenger Service	\$ 219.87
Meals	72.55
Local Transportation	284.28
Long Distance Telephone	591.14
Duplicating Costs-in House	400.60
Court Reporting Services	6580.80
O/S Information Services	367.00
In House Messenger Service	14.44
Travel Expenses - Transportation	3214.75
Travel Expenses - Lodging	3173.76
Travel Expenses - Meals	1525.36
Westlaw	3719.50

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TOTAL DISBURSEMENTS/CHARGES	\$ 20,164.05
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Any disbursement balances shown are compiled from original sources as entered on our records to the billing date shown.  
Any disbursements/charges invoiced to us or posted by us subsequent to that date will be reflected in future billing.